

# Facilitating Role Switches Smoothly

3/14/23

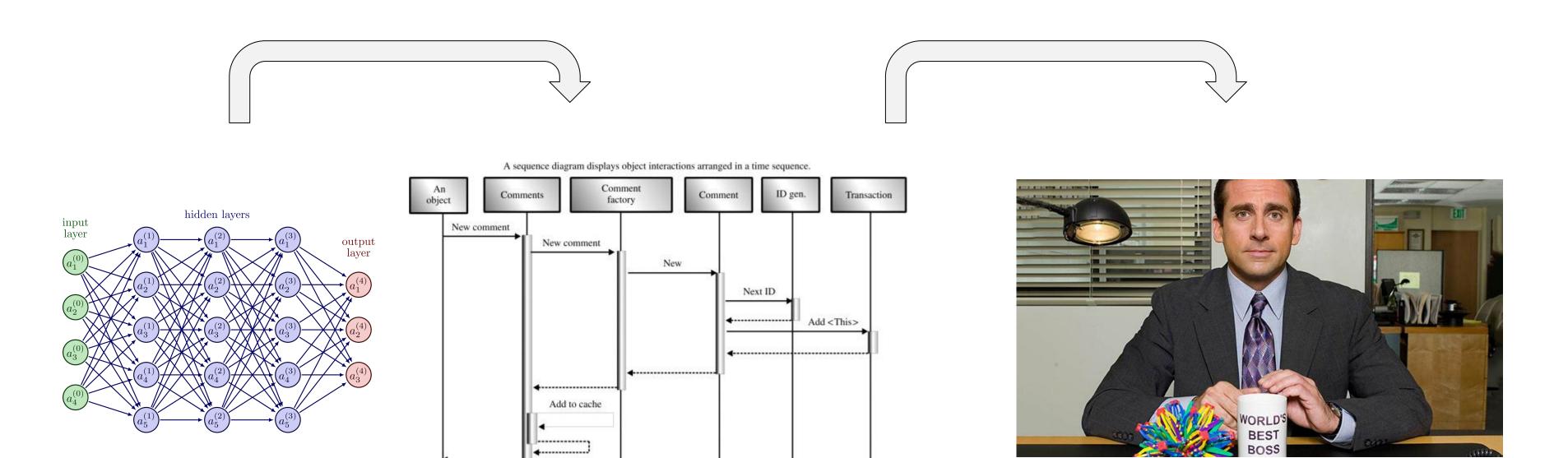
#### Agenda

- Background
- Who are they?
- What do they need?
- Pitfalls
- Kudos



## Background

### Background





## Who are they?

#### Who are they?

- Example: ML engineer → backend SWE
- New people, role, responsibilities
- Will be slower, less effective
- Taking risk to further career





## What do they need?

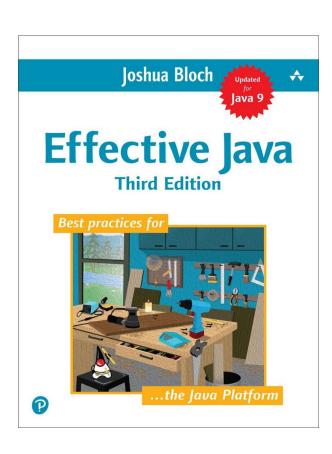
#### What do they need?

- Ability to learn
  - Learning environment
  - Guidance from experienced folks
  - Don't know what they don't know!
- Ability to feel good about their work
  - Safe space
  - Positive reinforcement



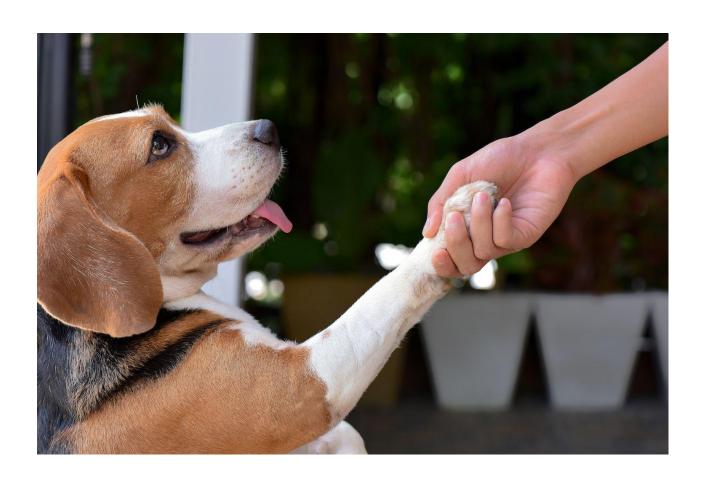
#### Tricks of the trade: learning

- Provide resources ahead of switch to hit ground running
  - On my team: Head First Java, Effective Java, internal service container docs, Guice docs, etc.
- Onboarding doc
  - Onboarding buddy, main project(s), team overview, etc.
- Learning environment
  - Team study hall
- Guidance from experienced folks
  - Benefit from regular unblocking
  - Resource guidance as topics come up
  - Pairing!



#### Tricks of the trade: feeling good

- Safe space
  - No judgment → PR reviews, verbal feedback, etc.
- Positive reinforcement
  - Proactively combat impostor syndrome





## Pitfalls

#### **Pitfalls**

- 1. Insufficient guidance
  - a. Many things are obvious to you, not to newcomer
  - b. Err on side of excessive explanation
- 2. Insufficient check-in frequency
  - a. Blocked time = wasted time
  - b. Avoid false starts



- 3. Explanations that won't make sense to newcomers
  - a. "Just use a database transaction"
  - b. "In this case, we want to guard against one update succeeding and others failing. We can do that by..."



## Kudos

#### Kudos, Follow-Up

- Kudos to Square for
  - Prioritizing internal mobility
  - Enabling me to give this talk
  - Providing early feedback on its content
- Feel free to find me after if you have questions!
- Email: bclayman@squareup.com